| n tanger i         | CLASSIFICATION Sanitized Copy Approved for Release 2011/10/18 : CIA-RDP8 CENTRAL INTELLIGENCE AGENCY  | 32-00457R001800150002-8<br>REPORT   |  |  |  |  |  |
|--------------------|---|---|--|--|--|--|--|
| med in             | INFORMATION EFORT   | REPORT  |  |  |  |  |  |
| COUNTRY            | Poland  | DATE DISTR. 18 August 10/9  |  |  |  |  |  |
| SUBJECT            | Coal and Coke Production in 1948  | NO. OF PAGES 2  |  |  |  |  |  |
| PLACE<br>ACQUIRED  |   | NO. OF ENCLS.   |  |  |  |  |  |
| DATE OF            | TUE   | SUPPLEMENT TO 50X1-HUM REPORT NO.   |  |  |  |  |  |
| U. S. C., 31 AND 8 | INTAINS INFORMATION AFFECTING THE NATIONAL DEFINISE OF THE SATIONAL DEFINISH IS DEFENDED. ITS TRANSMISSION OR THE REVELATION OF THE SATIONAL DEFINISH IS PRISON IS FORCE.   | FORMATION FOR THE RESEARCH  |  |  |  |  |  |
| EVER. INFORMATIO   | SEPRODUCTION OF AN UNAUTHORIZED PERSON IS PRO- OF THE PROPULIFIED OF THE IS PROVIDENTED. HOUSE, AND BY THE RECEIVING AGENCY.  USE OF TRAINED  SARY BY THE RECEIVING AGENCY.   | INTELLIGENCE ANALYSTS 50X1-HUM  |  |  |  |  |  |
|                    |   |   |  |  |  |  |  |
| 1.                 | Cool Production Figures and Costs   |   |  |  |  |  |  |
|                    | a. The planned total output for 1948 amounts to 6   | 7.5 million tons.   |  |  |  |  |  |
|                    | b. The average output per miner has amounted to 1 during 1948. The prewar output per miner averabilit. The discrepancy is attributed to under incentives. The present production cost per to Poland   | aged 2,200 kilograms per  |  |  |  |  |  |
| 2.                 | Reliability of Published Statistics   | 50X1-HUM  |  |  |  |  |  |
|                    | While the Folish daily press often exaggerates the achievements of Polish collicries, the figures published by serious periodicals such as Jegiel ("Coal"), Przeglad Gorniczy ("Mining Review"), and Zycie Gospodarcze ("Economic Life") may be considered as trustication  |   |  |  |  |  |  |
| 3.                 | Internal Distribution   | 50X1-HUM  |  |  |  |  |  |
|                    | The 1948 home quota of 43 million tons has so far proved inadequate for Polich requirements. As a result of uneconomical use of coal by industry and of bad distribution, 70 percent of available supplies has been taken by only 23 percent of the population. The rest have fared badly. Even so, the yearly average has been better than that of the Soviet Union, where at present it is only 940 kg. per inhabitant. |   |  |  |  |  |  |
| L.                 | Coal Export   |   |  |  |  |  |  |
| •                  | a. Of the 24 million tons planned for export in 1948, 50 percent will go by sea via Szczecin, Gdynia, and Gdansk. It is hoped to raise this figure to 19 million tons in 1949.  |   |  |  |  |  |  |
|                    |   |   |  |  |  |  |  |
|                    | CONFIDENTIAL  |   |  |  |  |  |  |
| STATE              | CLASSIFICATION JUNET/CONTROL - U.S. CFFI  | MA  |  |  |  |  |  |
| ARMY               | 80  | CHANGE in Class.  |  |  |  |  |  |
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CENTRAL INSECRET

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|   |            |    |    |

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|             | Austria   | 400,000   | At 08.50 per ton (paid from loan to Austria).   | .s.          |  |
|-------------|---|---|---|--------------|--|
|             | Czechoslovakia  | 500,000   | (No increase required).   |              |  |
|             | Hungary   | 600,000   | · · · · · · · · · · · · · · · · · · ·   | 50X1-HUM     |  |
|             |   |   | ·   |              |  |
|             |   |   | ·   | •            |  |
|             | Russian Zone of Germany<br>Yugoslavia   | 1334<br>1534  | No figures given.<br>No figures given.  | 50X1-HUM     |  |
|             | Bulgaria  | Sch   | No figures given  | 50X1-HUM     |  |
| C.          | 5 million tons will be pa<br>a ton. These rates are will hand over to Poland    | rs to be supp<br>aid for at \$1<br>fixed on the<br>25 percent o | coal calls for 6 million tons per<br>lied to Russia. Of this emount,<br>.25 a ton, 1 million tons at \$8.5<br>understanding that the Soviet Uni<br>f the capital reparations she hop<br>any. This agreement contains no | 50 '         |  |
| Mec         | hanization of Polish Coal   | Mines   |   | 50X1-HUM     |  |
| a.          | mechanized equipment<br>Polish factories employing<br>Piotrowice Slaskie, and F | ng 8.000 men.   | now being namufactured in twelve<br>Three of these are at Niwka,  | 50X1-HUM     |  |
| b.          | The Polish ball-bearing is situated at Stalowa Worailway line.                  | actory<br>la near Rozwa   | adow on the Sandomierz-Nisko-Jaro   | 50X1-HUM     |  |
| c.          | Steel cables for the mine factory at Sosnowiec.                                 | s are manufac   | ctured at the former Dajkeel. Bros  | o*           |  |
| Pol:        | ish Coke Production   |   | ,   |              |  |
| 2.4.0       | planned coke output for 1 to be exported to on (200,000) tons.                  | 948 is 5 mil]   | lion tons, of which 1.800,000 ton   | ្ទី 50X1-HUM |  |
| Syn         | thetic Gasoline   |   |   |              |  |
| 00 1        | attempts made to start preplace the one removed by it. No coal is being deli-   | the musalana  | the plant brought from Schwarzh<br>from Oswiecim have not yet borne<br>Oswiecim plant.  | e <b>ide</b> |  |
| <u>Poli</u> | ish Steel Production  | :   |   |              |  |
| 612a.a.     | 1948 output of steel amoun  | ntod de 7 5 m   | #9%a .  |              |  |
| Tue         | The order of Proct Smooth   | m cer or rear   | illion tons.  |              |  |

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